

Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

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APR 21 2022
S.D. SEC. OF STATE

Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae Meierhenry

Mark V. Meierhenry
(1944-2020)

April 18, 2022

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Castlewood School District 28-1
Codington, Deuel and Hamlin Counties, South Dakota
\$1,400,000 Limited Tax General Obligation Certificates,
Series 2022

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

CASTLEWOOD SCHOOL DISTRICT 28-1
CODINGTON, DEUEL AND HAMLIN COUNTIES
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2022

RECEIVED

APR 21 2022

S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

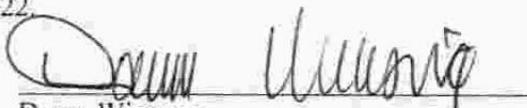
TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Castlewood School District 28-1
2. Designation of issue: Limited Tax General Obligation Certificates, Series 2022
3. Date of issue: April 13, 2022
4. Purpose of issue: Providing funds to supplement the school improvements including: (1) replacing air handlers, unit ventilators, boiler and add fan coils throughout the school buildings and also install a new chiller to improve air quality and increase efficiency, (2) to pay for other school improvements, and (3) to pay the costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,400,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2022 is true and correct on this 13th day of April 2022.

By: Dawn Wiersma
Its: Business Manager



\$1,400,000

Castlewood School District 28-1, South Dakota
Limited Tax General Obligation Certificates, Series 2022
Final Numbers / 12 Yrs Private Placement (Truist) / New Money

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
04/13/2022	-	-	-	-	-
12/01/2022	105,000.00	2.520%	22,344.00	127,344.00	-
06/01/2023	-	-	16,317.00	16,317.00	-
06/30/2023	-	-	-	-	143,661.00
12/01/2023	95,000.00	2.520%	16,317.00	111,317.00	-
06/01/2024	-	-	15,120.00	15,120.00	-
06/30/2024	-	-	-	-	126,437.00
12/01/2024	95,000.00	2.520%	15,120.00	110,120.00	-
06/01/2025	-	-	13,923.00	13,923.00	-
06/30/2025	-	-	-	-	124,043.00
12/01/2025	100,000.00	2.520%	13,923.00	113,923.00	-
06/01/2026	-	-	12,663.00	12,663.00	-
06/30/2026	-	-	-	-	126,586.00
12/01/2026	100,000.00	2.520%	12,663.00	112,663.00	-
06/01/2027	-	-	11,403.00	11,403.00	-
06/30/2027	-	-	-	-	124,066.00
12/01/2027	105,000.00	2.520%	11,403.00	116,403.00	-
06/01/2028	-	-	10,080.00	10,080.00	-
06/30/2028	-	-	-	-	126,483.00
12/01/2028	105,000.00	2.520%	10,080.00	115,080.00	-
06/01/2029	-	-	8,757.00	8,757.00	-
06/30/2029	-	-	-	-	123,837.00
12/01/2029	110,000.00	2.520%	8,757.00	118,757.00	-
06/01/2030	-	-	7,371.00	7,371.00	-
06/30/2030	-	-	-	-	126,128.00
12/01/2030	110,000.00	2.520%	7,371.00	117,371.00	-
06/01/2031	-	-	5,985.00	5,985.00	-
06/30/2031	-	-	-	-	123,356.00
12/01/2031	115,000.00	2.520%	5,985.00	120,985.00	-
06/01/2032	-	-	4,536.00	4,536.00	-
06/30/2032	-	-	-	-	125,521.00
12/01/2032	115,000.00	2.520%	4,536.00	119,536.00	-
06/01/2033	-	-	3,087.00	3,087.00	-
06/30/2033	-	-	-	-	122,623.00
12/01/2033	120,000.00	2.520%	3,087.00	123,087.00	-
06/01/2034	-	-	1,575.00	1,575.00	-
06/30/2034	-	-	-	-	124,662.00
12/01/2034	125,000.00	2.520%	1,575.00	126,575.00	-
06/30/2035	-	-	-	-	126,575.00
Total	\$1,400,000.00	-	\$243,978.00	\$1,643,978.00	-

Yield Statistics

Bond Year Dollars	\$9,681.67
Average Life	6.915 Years
Average Coupon	2.5200000%
Net Interest Cost (NIC)	2.5200000%
True Interest Cost (TIC)	2.5195730%
Bond Yield for Arbitrage Purposes	2.5195730%
All Inclusive Cost (AIC)	2.8429375%

IRS Form 8038

Net Interest Cost	2.5200000%
Weighted Average Maturity	6.915 Years

File: 1 2022 LTGO (new money).sf | Final Numbers / 12 Yrs Pr | SINGLE PURPOSE | 3/4/2022 | 2:14 PM